

# Energy Dispersive X-ray (EDX) microanalysis: A powerful tool in biomedical research and diagnosis

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## Abstract

The Energy Dispersive X-ray (EDX) microanalysis is a technique of elemental analysis associated to electron microscopy based on the generation of characteristic X-rays that reveals the presence of elements present in the specimens. The EDX microanalysis is used in different biomedical fields by many researchers and clinicians. Nevertheless, most of the scientific community is not fully aware of its possible applications. The spectrum of EDX microanalysis contains both semi-qualitative and semi-quantitative information. EDX technique is made useful in the study of drugs, such as in the study of drugs delivery in which the EDX is an important tool to detect nanoparticles (generally, used to improve the therapeutic performance of some chemotherapeutic agents). EDX is also used in the study of environmental pollution and in the characterization of mineral bioaccumulated in the tissues. In conclusion, the EDX can be considered as a useful tool in all works that require element determination, endogenous or exogenous, in the tissue, cell or any other sample.

## Introduction

The Energy Dispersive X-ray (EDX) microanalysis is involved in different biomedical fields of study due to its high sensitivity in detecting the different elements in tissues. In fact, EDX technique is made particularly useful in the study of drugs delivery in which the EDX is an important tool in order to detect nanoparticles (generally, used to improve the therapeutic performance of some chemotherapeutic agents). EDX technique is also used in the

study of environmental pollution. In particular, EDX microanalysis can carry a huge vantage in the detection of heavy metals pollutions as it has been demonstrated by Scimeca *et al.*<sup>1</sup> In another study, authors investigated whether the impact of heavy metals accumulation in bone tissues could be related to the altered bone metabolism and architecture of osteoporotic patients.<sup>2</sup> Otherwise, EDX was used by Barba *et al.* to study how infection associated to prosthesis could be linked to metallosis<sup>3</sup> or in the case report of Khan *et al.* where they show a metallosis following a shoulder hemiarthroplasty with a humeral component resurfacing shoulder replacement.<sup>4</sup> Moreover, the EDX microanalysis on the pathological deposition of calcium has been useful to characterize the differences in the elemental composition of breast calcifications, in particular the composition of benign and malignant lesions<sup>5</sup> or the tight association of asbestos nano-fibers and lung cancer cells.<sup>6</sup> In fact, EDX microanalysis has greatly improved the characterization of the asbestos isotope and shed new light in the study of the possible bioaccumulation of polluting agents in different human organs and systems. In this review, we highlight the role of EDX microanalysis in medical and biological fields.

## EDX microanalysis apparatus

Element detection is still a *dark side* of electron microscope (EM) studies. Indeed, few EM departments employ microanalysis in diagnostic or/and research purposes. There are three possible ways to detect the elements into the tissues using EM: i) wavelength dispersive spectroscopy (WDS); ii) electron energy-loss spectroscopy (EELS); and iii) energy dispersive spectroscopy (EDS), more commonly known as electron probe X-ray microanalysis (EDX).<sup>7</sup> EDX microanalysis is a technique of elemental analysis that is based on the generation of characteristic X-rays in atoms of the specimen by the incident beam electrons.<sup>8</sup> Afterwards the impact with the atoms, two fundamental physical events occur: *elastic scattering* and an *inelastic scattering*. The *elastic scattering* is a change in the direction of the electron with no noticeable energy loss, generally caused by interactions with the nucleus comprising the materials, whereas the *inelastic scattering* is the loss of energy with no noticeable change in direction, usually generated from interaction with both the bound electrons and the nucleus in the atoms.<sup>9</sup> The *elastic scattering* events are the main determinants of the shape of the interaction volume while the *inelastic scattering* is the major

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determinant of the size of the interaction volume. Nevertheless, the atoms are ionized and when they return to their ground state, they will emit characteristic X-rays and the energy of the X-ray photon is the potential energy resulting from the difference between the two orbitals involved in the transition, which is thus characteristic of the element.<sup>7</sup> The X-ray emission at different wavelengths may then be measured by a photon-energy-sensitive detector. These X-rays are characteristic for the element from which they originate and they contain information on the elements that are present in the specimen (Figure 1A). Indeed, the energy depends on the atomic number of the element in which the interaction is occurring.<sup>1</sup> To collect X-rays of all energies simultaneously it has been used a semiconductor detector for X-ray microanalysis of biological specimens and the continuum intensity is not just related to the elemental composition of the specimen. This is due to heavy elements produce more continuum intensity than light elements.<sup>10</sup>

The EDX detector system performs a simultaneous display of all mid-energy (1-20 keV) X-rays collected during any individual analysis period<sup>9</sup> and the energy of the X-rays is reproduced as a spectrum, which is a histogram plot of a number of counts against X-ray energy. The spectrum contains both semi-qualitative and semi-quantitative information. The position of a peak in the spectrum, its energy, identifies the element; the area under the peak is proportional to the number of atoms of the element in the irradiated area. X-rays are also produced when the electron beam is

slowed by the electrostatic fields of the atomic nuclei of elements present in the specimen. These X-rays form a continuous radiation that appears below the peaks in that spectrum. Qualitative analysis, *i.e.*, identification of elements in the spectrum, is usually achieved using manufacturer's software. These systems are not foolproof, they are designed for materials applications rather than biology and misidentification of a peak by the software is a distinct possibility.<sup>9</sup> Conventionally, EDX is a powerful technique allowing an elemental analysis of the surface of the samples (Figure 1 B,D).

This method implies some limitation in elemental analysis. Firstly, X-ray spectrometry detects elements and it is not capable of distinguishing between ionic and nonionic species. Moreover, in the EDX it is required that all samples are analysed under relatively vacuum and obviously this has serious implications for the preparation of the specimens because electron and X-rays are strongly absorbed by air molecules. Generally, X-ray detection is not influenced by the chemical state of elements but it is influenced by inter-elements interference, known in X-ray spectrometry as peak overlap, causing serious problems in the elemental analysis. Therefore, it is possible to detect those elements with atomic number larger than 10. The minimal detectable elemental concentration, which requires some signal averaging, is approximately 0.1 mmol per kg of dry specimen (*i.e.*, 10 ppm), whereas spatial resolution ranges from about 10 nm to a few micrometers.<sup>1,10</sup> Reducing the detection limit requires more counts, which can be obtained by increasing the counting time and /or the beam current. Values given here for detection limits refer to biological samples for which the mean atomic number (which determines continuum intensity) is generally quite low (*e.g.*, C, H, N, Cl, P, K). Biological samples containing heavy elements give higher detection limits due to the higher background. Further, detection limits for heavy elements (using L or M lines) tend to be somewhat higher because the peak-to-background ratio is lower than for K lines.<sup>9</sup>

### Biological sample preparation

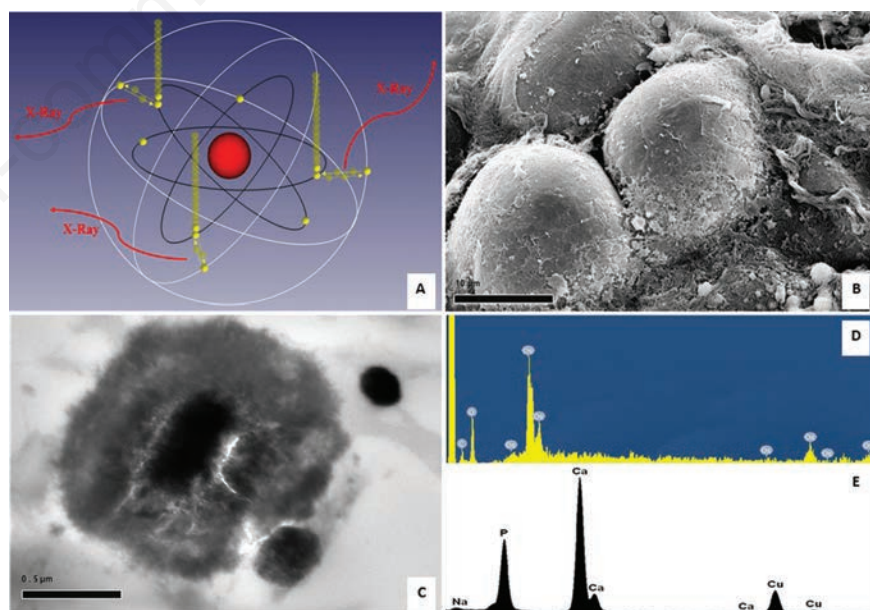
Analytical results of EDX microanalysis are obtained from the specimen as it exists in the electron microscopy. Since that biological specimens undergo dehydration before electron microscopy analysis, the major aim in preparation for biological microanalysis is to maintain elements at their physiologically active site so that analysis gives true and meaningful results.<sup>7</sup> For

routine application of transmission electron microscopy, 1 mm<sup>3</sup> of specimens are generally fixed in 4% paraformaldehyde and post-fixed in 2% osmium tetroxide<sup>1,11</sup> and, after washing with 0.1 M phosphate buffer, the samples are dehydrated by a series of incubations in 30%, 50%, 70% ethanol. Dehydration continues by incubation steps in 95% ethanol, absolute ethanol and propylene oxide, after which samples are embedded in epoxidic resin.<sup>1,6</sup>

To prevent cell surface deformation, tissues that undergo scanning electron microscopy (SEM) analysis are dehydrated by using critical-point drying instruments with supercritical CO<sub>2</sub>.<sup>12</sup> However, using these analytical methods diffusible atoms, elements and small molecules are easily lost during the dehydration and embedding steps.<sup>7</sup> Thus, routine methods are only relevant if it is already known that the elements of interest are heavy and/or tightly bound to a biological structure (*e.g.*, nuclear lamina). To prevent movement of elements, specimens are then maintained at low temperature throughout any further steps until they are either stabilized by freeze-drying or analyzed in the frozen-hydrated state.<sup>7</sup> In this context, cryofixation techniques developed for the study of antigens using immunocytochemistry provide a valid option for the study of *in situ* elements distribution by EDX microanalysis.

Indeed, these techniques effectively prevent the loss or acquisition of elements during samples preparation. In addition, cryofixation techniques allow to quantify the detected elements by EDX microanalysis.<sup>7</sup> Nevertheless EDX quantification techniques are very difficult to achieve and require the use of standard specimens. So, only few groups are using this approach. Indeed, in addition to the difficulty linked to the cryostatic techniques the preparation of standard specimens must be accurate. In particular, standard samples should be of similar overall composition to the specimen with the assumption that mass loss is similar in both specimen and standard. Standards are made by dissolving known concentrations of salts in a solution of either 15-20% protein such as gelatin or albumin, or 15-20% dextran, freezing droplets of the solution and taking them through exactly the same procedure used for specimen preparation.<sup>7</sup> For each element, a number of standards of different concentration must be analyzed to obtain an accurate investigation. In addition, the accuracy of standardization must be checked either by the analysis of a specimen of known composition such as red blood cells or by analyzing a standard of known composition that was not used in the standardization procedure.

In a recent work, we proposed a new TEM-EDX analytical protocol that can be a



**Figure 1.** SEM and TEM EDX microanalysis. A) Characteristics X-rays was originated from the transitions of electrons from higher shells to lower shells by atoms of the specimen interacted with electrons beam. B) Scanning electron micrograph shows breast adipocyte cells (1000x). C) Transmission electron micrograph displays a psammoma-body in a carotid plaque (30,000x). D) The Osmium used for lipid fixation is detected by SEM-EDX microanalysis. E) EDX spectrum demonstrate that psammoma-body is made of hydroxyapatite.

helpful trial to detect elements, asbestos nanofibers and more in general nanomaterials by using archival formalin fixed paraffin embedded (FFPE) tissues.<sup>6,13</sup> Specifically, hematoxylin-and-eosin (H&E) stained sections were used in order to identify areas to be subjected to EDX analysis. As previously described, embedding beam capsules were placed over areas previously identified on H&E section and detached from the slide with thermal shock (liquid nitrogen) after resin polymerization.<sup>6</sup> The application of this method opens the possibility to perform large-cohort EDX studies by analyzing FFPE tissues stored in the Anatomic Pathology departments' archives. EDX spectra are acquired by analyzing 100 nm-thick unstained ultrathin sections for TEM-EDX or unstained dried samples for SEM-EDX; staining with heavy metal (*e.g.*, U, Pb) or Au could compromise the analysis.

### EDX microanalysis in heavy metals identification

The rapid growth of industries led to the increase of the environmental pollution specially with toxic substances.<sup>14</sup> Heavy metals are among the most problematic pollutants because they are non-biodegradable and they can accumulate in ecological systems.<sup>15</sup> Most industries have been using substances containing heavy metals to manufacture of daily objects that we use every day. Small amounts of heavy metals are normally present in human tissues and some of them are also required for normal biological processes. Nevertheless, when the levels of heavy metals get too high, they became extremely toxic.<sup>16</sup> In the light of this, the presence of high levels of heavy metals is a serious problem for human health.<sup>17</sup> Unfortunately, there are still too many mining operations, industrial, domestic and agricultural production, that use metals and metal containing compounds and this has resulted in the release of toxic metals into the environment. Similarly, many industrial solid waste is mostly dangerous in nature because it can be highly inflammable, reactive or toxic, and consists of hazardous heavy metals.<sup>18,19</sup> Numerous studies showed that some heavy metals are toxic and lethal in trace concentrations demonstrating their teratogenic, mutagenic, endocrine properties. Heavy metals can also cause behavioral and neurological disorders among infants and children.<sup>20-22</sup> The highly relevant pollutants for their toxicity, non-degradability and their increasing presence in the environment as a consequence of their widespread industrial use are heavy metals such as cadmium (Cd), chromium (Cr), copper (Cu), lead (Pb),

nickel (Ni), and zinc (Zn).<sup>23</sup>

Several studies demonstrated that the topsoil is a transfer interface for the accumulation of heavy metals in the air, plant, and water. The seasonal and spatial variations of heavy metals in the topsoil are attracting major concern across the world.<sup>24</sup> There are differences between the heavy metal sources in urban regions and the pollution in agricultural areas. In fact, the heavy metal accumulation in agricultural land is associated with land use types and crop rotation types,<sup>25</sup> while heavy metals in urban regions are mainly derived from industrial emissions, vehicle exhaust, and the weathering of building and pavement surfaces. In addition, an important role is also played by the atmospheric transport in the distribution of heavy metals in many regions. Identifying the sources of pollution has become a popular research topic in recent years and many different methods were introduced in previous studies. In this context, EDX microanalysis can be a useful tool to investigate the accumulation of heavy metals in tissues and in forensic science where for example it was used to identify the presence of different residue such as powders or metals that settles on the skin and clothing. In this field, some studies were designed to obtain comprehensive information on the prevalence of gunshot residue in various populations as a result of the primary and secondary transfers as well as to measure factors that influence these processes and states. They used a specific analytical method such as scanning electron microscopy coupled with energy dispersive X-ray spectrometry (SEM-EDX). SEM-EDX being suitable for chemical and morphological examinations of the primer residue particles, which until now are thought to be the most characteristic features of a firearm discharge for the majority of ammunition in use.<sup>26</sup>

In a study of our group, EDX microanalysis was used to detect metal contaminants in non-small cell lung cancer. Our results show significant differences in the bioaccumulation of toxic elements, such as Co, Cr and Pb, between pulmonary cancer lesions and benign lesions. The *ex vivo* identification of toxic elements in the lung tissue could better clarify the environmental impact on lung carcinogenesis. To this aim we used the EDX microanalysis to associate morphological / ultrastructural data with the bioaccumulation of toxic elements related to air pollution.<sup>1</sup>

In another research, Scimeca *et al.*, investigated whether heavy metals accumulation in bone tissues could be related to the altered bone metabolism and architecture of osteoporotic patients. Thanks to the SEM-EDX microanalysis, they

demonstrated a specific accumulation of Pb, Cr and Cd in trabecular head biopsies. Toxic elements bio-accumulation appears a time dependent phenomenon, as demonstrated by the low presence of metals in under 50 patients. Indeed, authors demonstrated that trabecular tissues of osteoporotic patients harbor a higher number of heavy metals than patients with comparable age (osteoarthritis). It should be noticed that the heavy metals we detected coincide with those emitted in the atmosphere by natural and/or anthropic sources.<sup>2</sup> Over the years, the EDX microanalysis has been increasingly used by the scientific community for the study of heavy metals pollution and its effects on the environment and the living organisms. For example, Bao *et al.* used the EDX technique to demonstrate that the underground subway stations in Shanghai were an important micro-environment which allowed the exposition to metal through aerosol.<sup>27</sup> They highlighted that the aerosol composition in the metro station was quite different from the aboveground urban particles. In particular, thanks to SEM-EDX they demonstrated that the concentrations of Fe, Mn and Cr were higher than the averages of aboveground urban air particles.<sup>27</sup> About pediatric dentistry research, Soteriou *et al.*, evaluated the elemental alterations of Ag soldering alloys used in space maintainers after intra-oral exposure.<sup>28</sup> In this work, they compared the quality of two different Ag soldering alloys using Dentaurum Universal Silver Solder (US) and Leone Orthodontic Solder (OS). All devices were manufactured by the same technician while SEM-EDX assay demonstrated the oral elemental contamination before and after intra-oral placement in patients. In fact, they could prove a significant Cu and Zn reduction after intra-oral exposure that may raise biocompatibility concerns in both soldering alloys.<sup>28</sup> Also, Ferraro *et al.* studied the presence of bioaccessible heavy metals-sediment particles from Reconquista River (RR-PM), one of the most polluted watercourses in Argentina.<sup>29</sup> The River receives effluent discharges from heavily industrialized and highly populated settlements. To this end, authors studied how this pollution induces lung inflammation in mice evaluating the biological impact of this particles on the respiratory system of BALB/c mice. Their results showed that animal exposure to RR-PM caused polymorphonuclear cell lung infiltration, increase of proinflammatory cytokines (tumor necrosis factor alpha TNF $\alpha$ , interleukin-6 IL-6) and apoptosis. Moreover, they obtained that the sensibilized and exposed to particles groups had more dramatic adverse response.<sup>29</sup>

Similarly, El-Mufleh *et al.* used a

combination of density fractionation procedure and in particular microanalysis techniques to evaluate the distribution of polycyclic aromatic hydrocarbons (PAHs) and trace metals (*i.e.* Cd, Cr, Cu, Ni, Pb, and Zn) for three urban storms water basin sediments.<sup>30</sup> The sensibility of microanalysis allows the authors to identify pollutant-bearing phases in their samples. Their results confirm that PAHs are found in the lightest fractions ( $d < 1.9$ ,  $1.9 < d < 2.3$  g cm<sup>-3</sup>) whereas trace metals are equally distributed within the light, intermediary, and highest fractions ( $d < 1.9$ ,  $1.9 < d < 2.3$ ,  $2.3 < d < 2.6$ , and  $d > 2.8$  g cm<sup>-3</sup>) and are mostly in the  $2.3 < d < 2.6$  g cm<sup>-3</sup> fraction.<sup>30</sup>

### EDX microanalysis in asbestos isotope characterization

In the last years, the scientific community has developed a wide interest in the study of asbestos and the effects in exposure to it. Asbestos is one such mineral which has been shown to be a potent hazard for human health, being listed as the third most abundant pollutant on a global scale.<sup>31,32</sup> The internalization of micro- to nano-sized asbestos fibers suspended in air can lead to their gradual accumulation particularly in lungs.<sup>33</sup> In addition, it is known their later manifestation as lung carcinoma, pleural mesothelioma or asbestosis.<sup>34</sup> As best method for physico-chemical characterization of asbestos, the literature survey on the analytical techniques best suited indicated electron microscopy techniques among which the most suitable one resulted to be the EDX in comparison to more convenient techniques of light microscopy or phase contrast optical microscopy.<sup>35-45</sup> It is possible to classify asbestos, a generic term, into six distinct types of fibrous silicate minerals, which are easily separated in long, thin, flexible fibers when crushed or elemental composition.<sup>46,47</sup> There are two groups or classes, the serpentine and amphibole asbestos. Just one type was found in the serpentine group and it is chrysotile (commonly known as white asbestos) that possesses relatively long and flexible fibers with the capacity of being woven and five amphibole asbestoses: crocidolite (blue asbestos), amosite (brown asbestos), actinolite, anthophyllite, and tremolite.<sup>48</sup> TEM-EDX and/or SEM-EDX allow to detect six crystalline structures of asbestos and in particular, asbestos-containing materials, as reported in many studies.<sup>35-45</sup> Our group performed EDX microanalysis studies to associate asbestos nanofibers and lung cancer cells. In particular, we applied TEM-EDX microanalysis to show the presence of

asbestos nanofibers in histological specimens (paraffin blocks) of patients with possible occupational exposure to asbestos. This method allowed us to re-evaluated paraffin-embedded lung biopsies of lung cancer patients with an history of possible exposure to asbestos. The EDX microanalysis showed that the identified nanofibers were mainly made of silicon and iron in patients with possible occupational exposure to asbestos. In particular, fibers detected were compatible with an asbestiform variety of amosite, the gedrite. Due to its relevance in different fields, such as environment, medical, legal, the research on asbestos is carried worldwide out and the EDX microanalysis was a fundamental step to improve the information about it.<sup>6</sup>

In Iran, Marioryad *et al.* sought to characterize asbestos subtypes, based on evaluations of raw materials and airborne asbestos samples. Authors used SEM-EDX analysis to analyze chemical composition of the fibers. They demonstrated through the fiber morphology and EDX spectrum that all samples examined contained only chrysotile asbestos and in particular tremolite and actinolite asbestos are present in or around certain chrysotile mines.<sup>49</sup> Hippeli *et al.* investigated relationships between redox properties and bio-durability of crocidolite asbestos fibers and three different man-made vitreous fibers. In particular, they examined changes of fiber morphology and chemical composition using SEM-EDX technology.<sup>50</sup> In the last decade, the use of the EDX analysis as a support tool in the study of asbestos fibers is increasing. In fact, some author studied the applicability of a UV micro-Raman setup for a rapid identification of fibrous asbestos minerals. To this aim, the authors used a SEM-EDX spectrometer to analyze the elemental composition of asbestos reference samples. Their results and the use of EDX analysis shed new light on the structural and vibrational consequences of cation distribution in asbestos minerals.<sup>51</sup> Moreover, in 1989 a paper reported the use of EDX method to measure the environmental air concentrations of asbestos and total mineral fibers during the period June-July 1985 in several locations near a large asbestos-cement factory located in the proximity of a northern Italian town. Specifically, authors did the measurements of the number and type of fibers by SEM-EDX analysis. According to Recommended Technical Method No. 2 (RTM2) of the Asbestos International Association, EDX analysis allowed them to show that about 65% of fibers were sulfate fibers, 20% were aluminum silicates or other silicates, and only 15% were asbestos fibers (mainly chrysotile and tremolite-group amphiboles). In conclusion, in this study

authors demonstrated large differences in day-to-day concentrations, suggesting that they were affected by the rate of production in the plant and by weather conditions.<sup>52</sup> Finally, Barbieri *et al.* used EDX microanalysis to provide information on the intensity of environmental asbestos exposure through the evaluation of the lung fibers burden in mesothelioma patients who live around asbestos-cement factories.<sup>53</sup>

### Identification of elemental composition of tissue calcification

Calcium is a very important mineral in the human body. Altered levels of this mineral could have different effects on the tissues. Several major diseases, such as cancer and cardiovascular abnormalities, may be linked to pathological deposition of minerals or organic compounds in various tissues (Figure 1 C,E).<sup>54,55</sup> Thus, the detection of such minerals or compounds and understanding the physicochemical processes associated with their formation are essential. In this field, the EDX is a useful technique to detect possible pathological deposition of materials in tissues. Pathologic calcifications are defined as the abnormal tissue deposition of calcium salts, together with smaller amounts of iron, magnesium, and other mineral salts. These elementary lesions may occur in various parts of the body, namely joints,<sup>56</sup> brain,<sup>57-59</sup> breast,<sup>60-64</sup> cartilage,<sup>65</sup> cardiac valves,<sup>66,67</sup> middle ear,<sup>68</sup> gallbladder,<sup>69</sup> gastric system,<sup>70,71</sup> heart,<sup>72,73</sup> intestine,<sup>74</sup> kidney,<sup>75,76</sup> larynx,<sup>77</sup> liver,<sup>78</sup> lungs,<sup>79,80</sup> pancreas,<sup>81,82</sup> prostate,<sup>83,84</sup> tendons,<sup>85</sup> testicles,<sup>85,86</sup> thyroid,<sup>87,88</sup> and artery or vessels affecting adults, as well as fetuses and newborns.<sup>89,90</sup> Calcifications of placenta have also been observed.<sup>78</sup> Calcifications of medical devices made of polyurethane, silicones, and hydrogels have been widely reported.

Different aspects of such calcifications must be taken into account to establish a significant relationship with the disease. These include chemical diversity, morphologic features at the microscopic and macroscopic scale, location in the organ, presence of trace elements (which could be catalytic agents), presence of molecular groups, such as carbonate groups in apatites and, finally, proteins.

The morphologic features of the calcification must be considered,<sup>87,88</sup> especially for concretions. From a physicochemical point of view, the terms *nanocrystals* and *crystallites* is used to define the structural hierarchy of these mineral concretions. Crystallites (measuring typically some tens of micrometres) are made of a collection of

nanocrystals (measuring typically some hundreds of nanometres). For as much as the biological role of calcification is concerned, special attention must be paid to the presence of trace elements and molecular groups on the surface or inside the mineral.<sup>91,92</sup> These trace elements have been the object of numerous studies in chemistry or medicine to elucidate their role regarding the crystal formation kinetics or the morphologic features of the mineral.<sup>93,94</sup> A recent study highlighted that Zn may have an inhibitory effect on calcium oxalate (CaOx) stone formation,<sup>95</sup> whereas Fe and Cu could promote CaOx stone formation.<sup>96-99</sup>

The EDX microanalysis made possible to do an elemental analysis on different isotope of calcification and gave additional information about linkage between calcification and disease. In addition, EDX also allowed significant progress on the knowledge of molecular process and the effects that calcification involves. For example, Sonou *et al.* for the first time did a report on the accurate determination of the chemical composition of aortic medial calcification using the SEM-EDX. Before this study the composition of medial calcification has not been accurately determined.<sup>100</sup> Few studies have been done about the compounds in atheromatous plaques.<sup>101-106</sup> Schmid *et al.*<sup>101</sup> demonstrated that apatite (71%), carbonates (9%), and a relatively high percentage of protein (15%) were found in the plaque calcifications. Marra *et al.*<sup>103</sup> results showed the same chemical composition of surface and interior of the mineral deposit by SEM-EDX. However, SEM revealed that the deposits were heterogeneous, consisting of five different structures.<sup>103</sup> Information of Marra's study about the composition and properties of calcified deposits helped to determine the risk associated with their presence. Starting from these evidence, Lara *et al.* studied the composition and genesis of calcium deposits in atheroma plaques. In particular, they used the SEM-EDX to determine the organic and mineral components of atheroma as a first step toward establishing the genesis of these deposits.<sup>104</sup>

Over time the EDX techniques has been increasingly used in this field of research, Chang *et al.* used this method to study the characteristics of topographical micro-structure and elemental mapping of human cardiac calcified deposition. Their data showed that calcium hydroxyapatite (HA) and cholesterol were the main components of the cardiac calculus. The authors demonstrated the presence of an area with a rich calcium HA deposition that exhibited higher amounts of C, O, P, and Ca elements as well as trace amounts of N, Na, Mg, and

Al, whereas the major concentration of C, minor concentrations of N and O, and trace amounts of P and Ca. Furthermore, this area was generally observed in a cholesterol-rich area. In this study, the use of electron microscopy associated with EDX was performed to provide useful information on the microstructural characteristics and spatial distribution of elements on the surface of human cardiac calculi.<sup>105</sup>

In another studie, the EDX has been used to investigate the bone matrix calcification during embryonic and postembryonic development.<sup>107</sup> In the same field, Okata *et al.* investigated the process of calcification during bone healing in a standardised rat calvarial bone defect model. Thanks to EDX, authors could examine the calvaria of rats in weeks 1, 2, 4 and 8 demonstrating that initially the bone healing was not completely calcified and gradually proceeded.<sup>108</sup> Khan *et al.* studied a case of an otherwise-healthy 4.5-year-old girl with primary congenital glaucoma who had multiple nummular calcium deposits on the dorsal plate of a previously-implanted Ahmed glaucoma valve. In this case, they found multiple white nummular lesions on the dorsal plate surface and the EDX microanalysis confirmed that the lesions were made of calcium.<sup>109</sup>

Moreover, Henmi *et al.* used this technique to investigate the process of calcification during rat calvarial bone development. In particular, the mineral crystal matures and the Ca/P ratio increases in developing bone but is still not known how an increase in the Ca/P ratio is involved in the maturation of the crystal and are also unclear the relationships among organic components and mineral changes. The authors analyzed the atomic distribution and concentration of Ca, P, and C of calcification by using the SEM-EDX microanalysis. In fact, their results showed that crystallization of hydroxyapatite during the bone matrix calcification process started around embryonic day 20 where the Ca/P ratio had increased and the C/Ca and C/P ratios had decreased significantly. Finally, thanks to with X-ray diffraction, Fourier transform infrared spectroscopy and histological analysis but also thanks to EDX analysis, authors demonstrated that the Ca/P molar ratio increases and the proportion of organic components such as proteins of the bone matrix decreases during the early stage of calcification, whereas crystal maturation continues throughout embryonic and postembryonic bone development.<sup>107</sup> Also EDX microanalysis can be used to identify micro-HA crystal produced by osteoblast cultures.<sup>110,111</sup>

Recently, we characterized the elemental composition of microcalcifications by TEM-

EDX microanalysis describing for the first time the presence of magnesium-substituted HA (Mg-HA) in breast microcalcifications.<sup>5,112,113</sup> It is important to underline that the complex forms of calcification (HA and Mg-HA) are strictly related to malignant lesions whereas CO is mainly reported in benign lesions. Mg-HA microcalcifications were mainly detected in breast cancers. These data on microcalcifications composition let to speculate about an active deposition of calcium minerals in breast carcinogenesis, since such complex form of minerals cannot be due to a mere degenerative process but rather resemble a process of mineralization similar to that of bone. All these works allow to understand the importance of EDX microanalysis and the help which brought in the study of many pathologies related to the process of calcification.

### EDX microanalysis for the development of the nanotechnologies

The general alarm on the possible hazard associated to the exposure to nanomaterials is often related to the change of toxicity occurring when nano-dimension is achieved. For instance, substances generally considered safe for humans in the micrometric range (*e.g.*, TiO<sub>2</sub>, Fe<sub>3</sub>O<sub>4</sub>, amorphous SiO<sub>2</sub> and carbon) might induce detrimental effects on human health when at the nanometric scale.<sup>114-116</sup> In recent year, nanoparticles (NPs) became increasingly important in different application fields such as biomedical imaging, diagnostic tests, and drug delivery. Recently, the U.S. Food and Drug Administration approved an increasing number of nanotechnology products. Thus, understanding biological responses to NPs is an important area in which to address the safety of nanoscale materials.<sup>117</sup> The literature defined as nanomaterial a small-scale substance that are less than 100 nm in at least one dimension.<sup>118</sup> These technologies are rapidly developing and a lot of products, such as NPs, is expected to further increase in the near future.<sup>118,119</sup> Particularly silver nanoparticles (AgNPs) are becoming more and more interesting for scientific community since they are used in a wide range of applications (*e.g.*, textiles and wound dressings), mostly because of their antimicrobial properties. AgNPs are applied also in food industry for processing and packaging of food (kitchenware coated with AgNPs or foils and containers with incorporated AgNPs) but also in food itself, for example, as health supplements.<sup>120-123</sup> In addition, a special attraction for biological applications is given to gold nanoparticles (AuNPs) due to their simple synthesis

methods, fast preparation and easy bioconjugation.<sup>124</sup> An important application of AuNPs is represented by biological diagnostics,<sup>125</sup> cell tracers,<sup>126</sup> drug delivery,<sup>127</sup> and cell imaging.<sup>128</sup> Recently, some scientists used AuNPs conjugated to anti-epidermal growth factor receptor (EGFR) antibodies to selectively target cancer cells that overexpress EGFR on their surface and to highlight whole cancer cells.<sup>129</sup> All together, these data allow us to speculate that the use of nanotechnology in cancer biology has provided hope within scientific communities of developing novel cancer therapeutic strategies.<sup>130</sup> Recently, vaccine and drug delivery were perfected by the use of nanotechnologies because they have proprieties to give protection of payloads from both metabolism and off-target effects and the ability to facilitate specific delivery of cargo to immune cells.<sup>131</sup>

To this aim, the knowledge of NPs potential toxicity is essential for biomedical purposes and applications. Motskin *et al.* using the EDX studied the sequestration of HS NPs by human monocyte-macrophages in a compartment that allows free diffusion with the extracellular environment. They studied this NP because calcium phosphate and hydroxyapatite NPs are commonly used for medical applications, including bone implant materials, DNA and SiRNA delivery vectors and slow release vaccines. To this aim, authors used SEM and EDX to elucidate the mechanisms by which cells internalize this NP. The authors demonstrated that hydrophilic HA NPs are sequestered within a specialized compartment called surface-connected compartment (SCC), an elaborate labyrinth-like structure directly connected to the extracellular space. These data show that this specialized compartment could remove large amounts of foreign material from the extracellular space, followed by slow degradation, and could avoid excessive damage to surrounding cells or tissues.<sup>132</sup>

To develop these new technologies, the EDX was fundamental to study the different materials. For example, Adachi *et al.* investigated how TiO<sub>2</sub> NPs influenced on rat skin exposed. They used the EDX to prove the presence of the particles in the viable skin. They demonstrated that TiO<sub>2</sub> particles neither penetrate into viable cell layers nor biologically cause any cellular changes.<sup>133</sup> In the same field, Walczak *et al.* did a study to test the behaviour of well-characterised 60 nm AgNPs and Ag<sup>+</sup> ions derived from AgNO<sub>3</sub> in an *in vitro* model of human gastrointestinal digestion where they used the SEM-EDX analysis to characterize morphology and elemental composition of particles.<sup>134</sup>

Especially in the last decade the aim of the use of NPs was, cell and tissue

distribution and biological effects of drugs or toxic substances and interesting results were obtained thanks to the EDX microanalysis. Indeed, Jimeno-Romero *et al.* used the ultrastructural observations and EDX microanalysis to understand the bioaccumulation, cell and tissue distribution and biological effects of disodium laureth sulfosuccinate (DSLs)-stabilised TiO<sub>2</sub> NPs in marine mussels (*Mytilus galloprovincialis*). The authors showed significant Ti accumulation that was observed in mussels exposed to TiO<sub>2</sub> NPs, which were localised in endosomes, lysosomes and residual bodies of digestive cells, and in the lumen of digestive tubules. The data of this study highlighted that the effects on the cellular structures generally depended on the NP size and on the biological effects of the NPs elemental composition.<sup>135</sup>

Finally, Van den Brule *et al.* worked on the possible impact of dietary Ag NPs on the gut microbiota and using the EDX microanalysis demonstrated that oral exposure to human relevant doses of AgNPs can induce microbial alterations in the gut.<sup>136</sup>

## Conclusions and future prospective

The use of EDX microanalysis in biomedical research and diagnosis can contribute at the realization of the “dream” of a personalized medicine that take into account the uniqueness of every human being.

Indeed, EDX microanalysis could represent a powerful tool to:

- investigate the accumulation of heavy metals in tissues and in forensic science;
- identify specific asbestos isotype for linking the pulmonary asbestos related-disease to previous workplace exposure;
- characterize different isotype of calcification and gave additional information about linkage between calcification and disease;
- study the toxic affect and potential drug delivery of NPs.

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# The penetration of methanol into bovine cardiac and hepatic tissues is faster than ethanol and formalin

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## Abstract

Methanol, ethanol and formalin are commonly used as fixatives to preserve biological tissues from decay in the preparation of histological sections. Fixation of the inner layers of the tissue depends on the ability of the fixative to diffuse into the tissue. It is unknown whether methanol penetrates tissues at similar rates to other fixatives. This study aimed to compare the penetration rates of methanol, ethanol and formalin into bovine heart and liver tissues. The penetration distance and tissue shrinkage or expansion were measured by analysing the digital images of tissue before and after immersion in different fixatives for 1, 2, 6 or 10 h. Data were analysed using two-way ANOVA, followed by Bonferroni's *post-hoc* test. The penetration distance of methanol was significantly greater in both heart and liver tissues compared with that of ethanol (N=4, P<0.001). Methanol or ethanol immersion led to similar shrinkage of both tissues (P>0.05). The penetration rate of formalin was similar to that of ethanol in both tissues however it was significantly slower than methanol (N=4, P<0.005 in the heart; P<0.001 in the liver). The mean penetration coefficients of methanol, formalin and ethanol in the heart tissue were 2.609, 1.994 and 1.801, respectively, and 3.012, 2.153 and 2.113, respectively, in the liver tissue. The

penetration coefficient of methanol was significantly greater than that of ethanol or formalin in both tissues (P<0.001 for each comparison). In conclusion, methanol penetrates tissue significantly faster than ethanol and formalin.

## Introduction

A key step in the preparation of biological tissues for histology is the prevention of decay by fixation.<sup>1</sup> Ten percent neutral-buffered formalin (a 4% buffered formaldehyde solution) has become the preservative of choice with most pathologists due to the resulting excellent preservation of tissue morphology for long periods of time.<sup>2</sup> However, formalin fixation is sometimes not used for immunohistochemistry since visualisation of certain antigens can be hampered.<sup>3,4</sup> Formalin is also not favoured when nuclear fixation is needed.<sup>5</sup> In addition, DNA and RNA extracted from formalin-fixed material can be difficult.<sup>6</sup> Therefore alternative fixatives are often used when immunohistochemistry for certain antigens or later isolation of DNA and RNA may be needed.

Methanol and ethanol are frequently used alternative tissue fixatives to formalin. They can be used alone<sup>7,8</sup> or in combination with other fixatives.<sup>4-7</sup> Combinations of methanol and ethanol fixation, such as the PAXgene fixative, have been reported to outperform formalin in terms of preserving the integrity of RNA<sup>9</sup> and DNA,<sup>6</sup> while maintaining the ability to visualise antigens during immunohistochemistry and preserving tissue morphology.<sup>9</sup>

Fixation of the inner layers of tissues depends on the ability of the fixative to diffuse into the tissues. Traditionally it has been assumed that the tissue penetration rates of ethanol and methanol are similar, but there has been no evidence reported to support this assumption.<sup>10</sup> The aim of this study was to compare the penetration rates of methanol, ethanol and formalin into bovine heart and liver tissues. We chose these two tissues to study because they have a relatively homogeneous structure compared with other organs, such as skin and intestine.<sup>11</sup>

## Materials and Methods

### Tissue source

Four fresh bovine hearts and four fresh bovine livers were purchased from a local butcher (Sinclair Meats).

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Key words: Ethanol; formalin; methanol; penetration coefficient; penetration rate.

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## Tissue fixation

Three fixatives were used: ethanol (100%), methanol (100%) and 10% neutral-buffered formalin. The tissue from hearts and livers, which was parenchymal in nature and did not include fibrous or adipose tissue, was cut into 2x2x2 cm<sup>3</sup> cubes (12 cubes from each heart or each liver). The tissue cubes, with the marked faces pointing up during the whole experiment, were then immersed into 40 mL of fixative in a 50-mL specimen collection container and were kept in a room with the temperature controlled at 37°C. The heart and liver cubes were then taken out of the fixative at 1, 2, 6 or 10 h.

## Tissue shrinkage or expansion

The top face of the tissue cube was marked with tissue ink (Shandon™ Tissue-Marking Dye, ThermoFisher Scientific, Waltham, MA, USA) and then photographed alongside a ruler immediately before fixation using a Sony Xperia Mobile camera (Tokyo, Japan) (Figure 1A). The tissue cubes were immersed in fixatives with the marked face always pointing up. The tissue blocks were then taken out of the fix-